

March 17, 2016

Glenn Miller
Value Creation Inc.
Via Email: glenn.miller@vctek.com

**Re: Value Creation Inc. Proposed Advanced TriStar Project
AER Application No. 1740129
EPEA Application No. 001-0309437**

Dear Mr. Miller:

The Environmental Impact Assessment (EIA) report for the proposed Advanced TriStar Project has now been deemed complete pursuant to Section 53 of the *Environmental Protection and Enhancement Act* (EPEA). Alberta Environment and Parks and associated government agencies have reviewed the EIA report received on September 24, 2012 and Supplemental Information Request Response(s) received on March 24th, 2014, December 18th, 2014, June 22nd, 2015, and November 20th, 2015 and have determined that the content of the report meets the Terms of Reference published on July 18th, 2012.

This determination of EIA Completeness **does not** represent acceptance or approval of the proposed project. The EIA report has been referred to the Alberta Energy Regulator (AER), who will issue a decision as to whether the project may proceed further in the regulatory process. Value Creation Inc. may be required to provide additional project information to the AER in order for the necessary regulatory decisions to be made and potential approvals issued.

If you have any questions about the AER Approvals process, please contact either Tiffany Wei (403)297-6012 or Hasin Haroon with EPEA at (780)642-9236.

Sincerely,

Corinne Kristensen
Senior Manager, Environmental Assessment
Provincial Programs
(Designated Director, *Environmental Protection and Enhancement Act*)

cc: M.Daneluk (AEP)
H.Haroon (AER)
D. Perrin (IR)

T. Wei (AER)
A. Curtis (AC)